FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL								
OMB Number:	3235-0287							
Estimated average burden								
hours per response:	0.5							

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* Caribou Biosciences, Inc.

2929 7TH STREET, SUITE 105

(Last)

(Street) BERKELEY

(City)

(First)

CA

(State)

(Middle)

94710

(Zip)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed nursuant to Section 16(a) of the Securities Eychange Act of 1934

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Ti Hamo and Hadrood of Hopotang Forces								e and Tick nerape	•		S. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner									
(Last) (First) (Middle)							3. Date of Earliest Transaction (Month/Day/Year) 05/11/2016								Officer (give title Other (specify below) below)					
2929 7TH STREET, SUITE 105						4. If Amendment, Date of Original Filed (Month/Day/Year)									Individual or Joint/Group Filing (Check Applicable Line)					
Street) BERKELEY CA 94710															Form filed by One Reporting Person X Form filed by More than One Reporting Person					
(City)	(State	e) (.	Zip)																	
		Tab	e I - N	lon-De	rivati	ve S	ecurit	ies Acc	uired,	Dis	posed	l of, o	r Ben	eficially	Owned					
1. Title of Security (Instr. 3) 2. Transacti Date (Month/Day)						ar) E	A. Deemed Execution Date, f any Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (AD Disposed Of (D) (Instr. 3 and 5)				Securities Beneficial Owned		6. Ownership Form: Direct (D) or Indirect (I)		7. Nature of Indirect Beneficial Ownership	
									Code	v	Amou	nt	(A) or (D)	Price	Following Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)		(Instr. 4)	
Common Stock 05/11/20)16		С		174	I,806 A		(1)	349,6	12		D ⁽²⁾		
Common Stock 05/11/2010						16		С		5,24	5,244,234		(3)	5,593,846		D ⁽²⁾				
			Tabl					es Acqu arrants,						ally Owne	d					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)		4. Transactio Code (Instr.		ion 5. Number of		6. Date Exercisal Expiration Date (Month/Day/Yea		ble and 7. Title a		itle and Amount of urities Underlying ivative Security (Inst		8. Price of Derivative Security (Instr. 5)	9. Number derivative Securitie Beneficial Owned Followin	e s ally g	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	e V (A)		(D)	Date Exercisab		piration ate	Title		Amount or Number of Shares		Reported Transact (Instr. 4)		(s)		
Founder Stock	(1)	05/11/2016			С			270,352	(1)		(4)	Com		174,806	\$0.00	0		D ⁽²⁾		
Junior Preferred Stock	(3)	05/11/2016			С			8,110,599	(3)		(4)	Com		5,244,234	\$0.00		0 D ⁽²⁾			
		eporting Person		<u>LC</u>																
(Last) 2929 7TH S	,	rst) UITE 105	(N	liddle)																
(Street) BERKELEY CA 94710																				
(City)	(St	tate)	(Z	ip)																

Explanation of Responses:

- 1. Each share of Founder Stock was automatically converted into 0.6465903 of a share of the Issuer's Common Stock upon the closing of the Issuer's initial public offering without payment of further consideration.
- 2. Caribou Therapeutics Holdco, LLC ("Caribou Holdco") is a wholly-owned subsidiary of Caribou Biosciences, Inc. ("Caribou"). Caribou may be deemed to share voting and dispositive power with respect to the shares held by Caribou Holdco. Caribou disclaims beneficial ownership of such shares, except to the extent of its pecuniary interest therein, if any.
- 3. Each share of Junior Preferred Stock was automatically converted into 0.6465903 of a share of the Issuer's Common Stock upon the closing of the Issuer's initial public offering without payment of further consideration
- 4. Not applicable.

Remarks:

CARIBOU THERAPEUTICS
HOLDCO, LLC, By: /s/ Nicole
Heifiner, attorney-in-fact
CARIBOU BIOSCIENCES,
INC., By: /s/ Nicole Heifiner,
05/11/2016

attorney-in-fact** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.